



2245 Gilbert Ave., Suite 300, Cincinnati, OH 45206 (513)644-1284

Return completed form to receive information on your surety options to inquiry@riskversitysurety.com

Business Information

Name of Firm: _____

Contact Name _____ E-Mail Address _____

Address: _____

Phone: _____ Fax: _____

Website: <http://> _____

State of Incorporation: _____ Year Started: _____

Contracting Specialty: _____

Type of Business: C-Corp Sub S. Corp. Part. Prop. LLC

Officer Information

Legal Name: _____

% ownership _____ Position: _____

Legal Name: _____

% ownership _____ Position: _____

Legal Name: _____

% ownership _____ Position: _____

Buy/Sell agreement among the owners? YES NO

Is agreement funded by life insurance? YES NO

Experience

Current Bonding Company: _____

Largest Contracts:

Job Name	Contract Price	Gross Profit	Completion Date	Bonded?
_____	\$ _____	\$ _____	____/____/____	_____
_____	\$ _____	\$ _____	____/____/____	_____
_____	\$ _____	\$ _____	____/____/____	_____
_____	\$ _____	\$ _____	____/____/____	_____

Financial Information

CPA Firm: _____ Fiscal Year End: _____

On what level of assurance are financial statements prepared? CPA Audit Review Compilation

How often are internal statements prepared? Annually Semi-Annually Quarterly Monthly

Bond Needs

Type Bid Performance & Payment License and Permit Other

Average # per year _____